

Macro Scouting Report: July 2023

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<u>CLICK HERE</u> to download the latest update of the spreadsheet containing our @42Macro Weather Model signals and Bottom-Up GRID Regime data, as well as our Global Macro Risk Matrix, Four Horsemen of Market Risk, CROWDING, DISPERSION, and POSITIONING signals. Click "File" \rightarrow "Save As" \rightarrow "Download A Copy" or "Info" \rightarrow "Open in Desktop App" to access the interactive features. Please note you may have to wait about 30 seconds for the file to finish populating online before either download option becomes available.

As 42 Macro's flagship product, our monthly Macro Scouting Reports provide subscribers with our most comprehensive take on the economy and asset markets – all with the express intent of delivering actionable portfolio construction guidance.

Thank you and God bless,

Darius Dale | Founder & CEO I 42 Macro LLC

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