



Around the Horn: Saturday, November 25, 2023

[CLICK HERE](#) to access this week's video recording.

[CLICK HERE](#) to download the accompanying slide deck.

[CLICK HERE](#) to download the latest update of the spreadsheet containing our KISS Portfolio Construction Process Backtest, Bottom-Up GRID Regime data, as well as our Global Macro Risk Matrix, Weather Model, Volatility-Adjusted Momentum Signal (VAMS), Positioning, Dispersion, and Crowding signals. The market signals are located in the tab titled, "Market Signals". Click "File" → "Save As" → "Download A Copy" or "Info" → "Open in Desktop App" to access the interactive features. Please note you may have to wait about 30 seconds for the file to finish loading online before either download option becomes available.

Thank you and God bless,

Darius Dale | Founder & CEO | [42 Macro LLC](#)
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